# HubSpot Staging

## **Staging Overview**

#### **Access Staging**

- 1. From the navigation select 'Content' and 'Website Pages'
- 2. In the top right corner select 'More Tools' and 'Content Staging' from the dropdown options
- 3. Within staging, in the top left corner select the 'info.sculptform.com' domain

You will be presented with 3 options on the left;

Unmodified: These are all the pages live/published on the selected domain

Staged Draft: This is where new pages will sit while you are creating and editing content

**Staged Proof:** This is where pages will sit when they are ready to review. If the page links are input you will be able to navigate the site within the staging environment. To see content updates in this stage you will need to 'Publish to Staging' within the page editor. Pages will need to be in proofed during publishing.

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# **Creating pages**

### Clone a live page

Use this option if you either want to update an existing page or create a new page using the existing page content

- 1. Hover over the page and select 'Stage' from the options on the right side.
- 2. You will be presented with 3 options;

<u>Stage blank page:</u> Re-build the page from scratch using a new template/theme - the existing HubSpot page data and page settings (URL, Page Title, Meta Description etc) will remain intact. (You are effectively saving over the top of the current page)

<u>Stage cloned page:</u> Edit the page using the current page content, template/theme - the existing HubSpot page data and page settings (URL, Page Title, Meta Description etc) will remain intact. (You are effectively saving over the top of the current page)

<u>Stage Detached Clone:</u> This will be a brand new page using the current page content, template/theme - the existing page settings (Page Title, Meta Description etc) will also be copied so will need to be updated. The HubSpot page data will all be fresh.

		TEMPLATE	DATE	DATE	- 1
Home (Clone) 🖉 • Published Unmodi	fied	Homepage	22 Aug 2017		Stage
2	Stage page			×	
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## **Page Creation Checklist**

- 1. Page Settings: Select 'Settings' from the top right within the page editor
- 2. <u>Page Name:</u> Recommended naming convention, Creation Year & Month\_Company\_Page Type\_Page Name eg. 24\_08\_SF\_Project\_Alba Thermal Springs & Spa
- 3. <u>Page Title:</u> This is the public-facing page name that will appear in Google, the browser tab and any shared links
- 4. URL: Input your desired URL this should match the current URL unless otherwise specified
- 5. <u>Meta Description:</u> Input your Meta Description (154 recommended limit) this should match the existing unless otherwise specified
- 6. <u>Campaign:</u> If the page is part of a campaign you can assign the campaign to it via the dropdown
- 7. <u>Feature Image:</u> You can toggle this on and select an image from your library or upload a new image. This is the image that will appear when sharing a link on social or via apps (Slack and Teams). Although it is best to have a unique image for every page it can be good to have a default version that can be applied to any page (ie. Homepage / About / Contact)

Settings	
General	Page name
Featured image	2 Internal page name * 0
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udience access	3 Page title * 0
dvanced	Great! You're within the limit. 66 characters remaining
	Page URL
	Page URL
	Add to marketing campaign Add this page to a campaign, so you can track, manage, and report on this and other connected marketing assets. Discover the benefits of campaigns. Select a campaign
	Featured image   Enable featured image   Choose or upload an image to be used when sharing your page on social media
	Your image may not work on social media posts. X Your image ratio is 1500:1000. Images should have a ratio between 2:1 and 300:175 to be best seen on Facebook, LinkedIn, and Twitter. Learn more about featured images in social posts. D
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